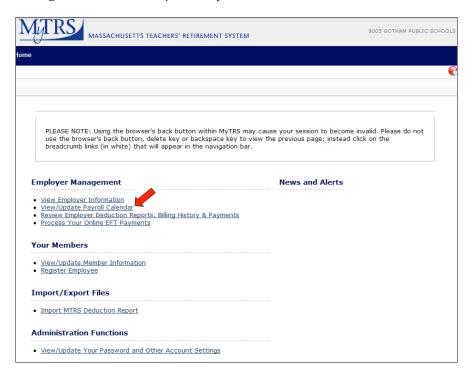
Payroll calendar

In this guided practice, you will learn how to:

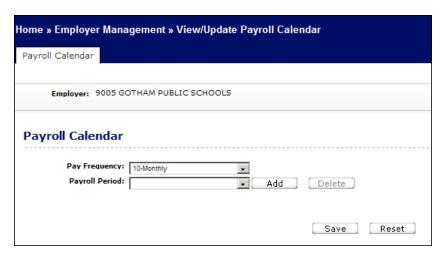
- add a payroll calendar and
- view and update a payroll calendar.

Adding a payroll calendar

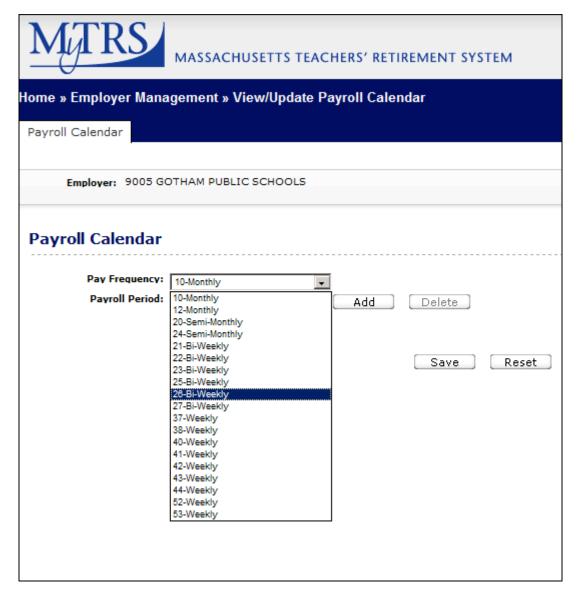
1) Navigate to the View/Update Payroll Calendar window.



The View/Update Payroll Calendar window appears.



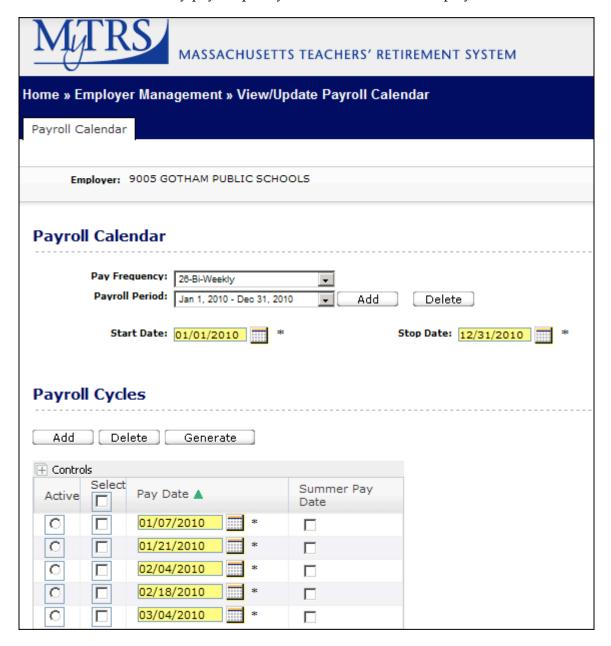
2) Click the **Pay Frequency** pull-down field. A list of pre-defined options appears.



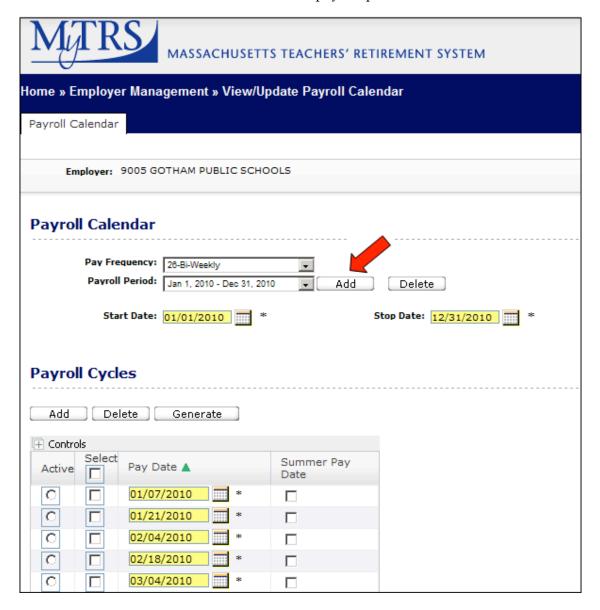
3) Select the appropriate **Pay Frequency** for the payroll (e.g., 26-Bi-Weekly).

Note If a payroll calendar already exists for the selected pay frequency, it will appear on the window after you choose the corresponding pay frequency.

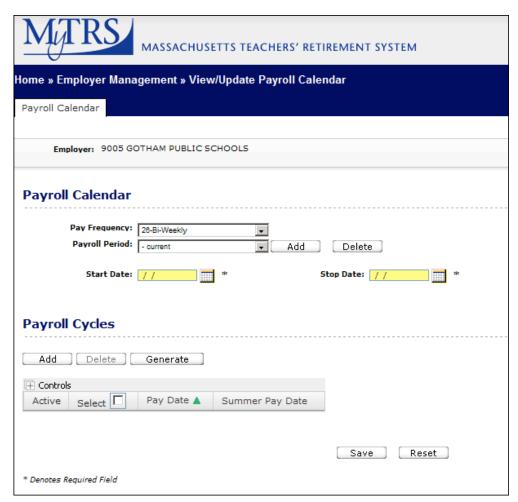
In the example below, a calendar already exists for the payroll period Jan 1, 2010 - Dec 31, 2010 (with a 26-Bi-Weekly pay frequency), so the calendar has displayed on the window.



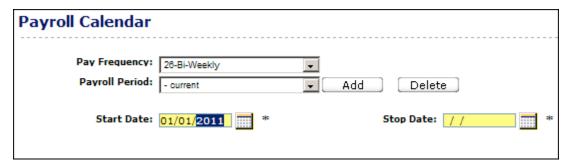
4) Click **Add** to create a new calendar for a new payroll period.



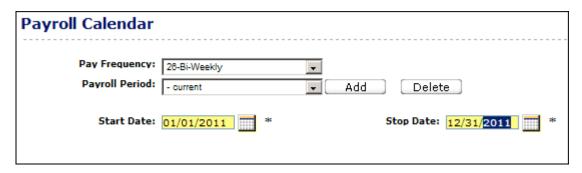
The *Payroll Calendar* window refreshes with a blank Start Date and Stop Date (shown in yellow below).



5) Enter the **Start Date** for the payroll calendar by either clicking on the calendar icon or entering the date directly into the field using the format MM/DD/YYYY (e.g., 01/01/2011).

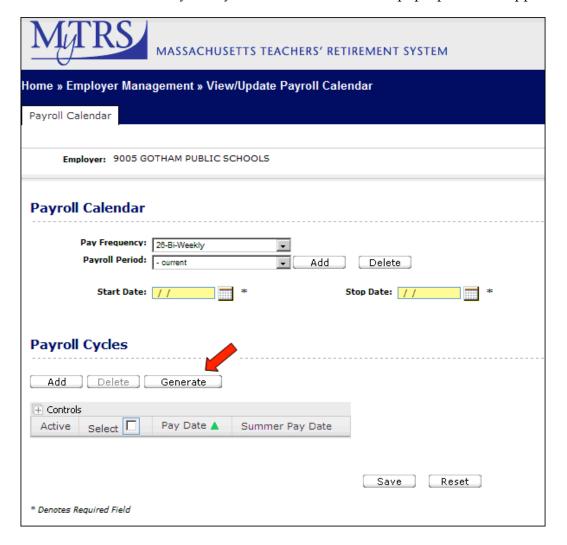


6) Enter the **Stop Date** for the payroll calendar (e.g., 12/31/2011).



Note Please establish payroll calendars on a calendar year basis. Calendars established on a fiscal basis could share partial months and create a logical problem. Your calendar does not represent your expected contract year.

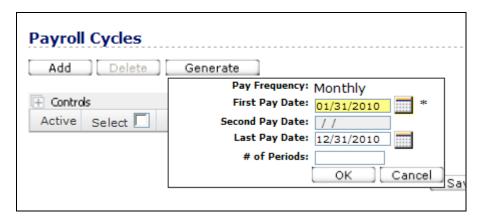
7) Click **Generate** in the Payroll Cycles section. The *Generate* pop-up window appears.



Note If you wish to change all of the dates in your calendar, the **Generate** function can be used to reset all of your dates in a calendar simultaneously.

Note Only the yellow fields are required.

8) Enter the **First Pay Date** in the *Generate* pop-up window. This pay date should be the first for your district in the calendar year.

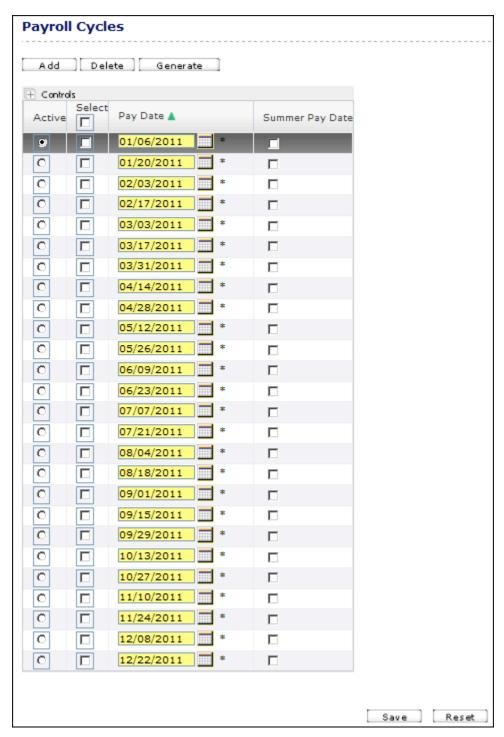


Note The **Last Pay Date** will automatically fill based on your calendar **Stop Date**. However, if the inserted date is not a logical pay date, MyTRS will **not** insert that date as the last pay date in your calendar.

Note If this payroll calendar is for a **semi-monthly** pay frequency, enter the **Second Pay Date** in the *Generate* pop-up window.

9) Click OK.

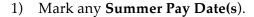
MyTRS automatically generates pay dates for the payroll calendar based on the entered pay frequency and date range.

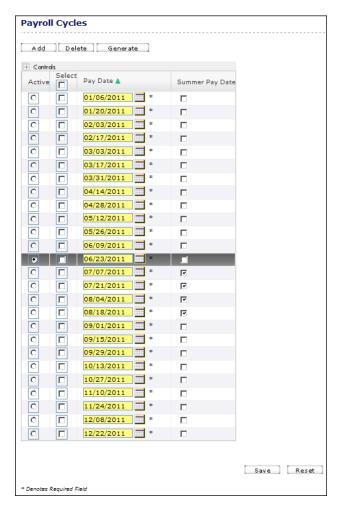


Marking summer pay dates

Summer pay dates tell the MTRS which dates are the extra dates in a lump-sum (balloon) payment and, consequently, dates for which the MTRS will not anticipate a deduction record (for employees on a lump-sum pay schedule) during the summer months. Some employers do not pay out with a balloon option and do not require summer dates to be checked.

Note The lump-sum/balloon pay date itself should not be checked.





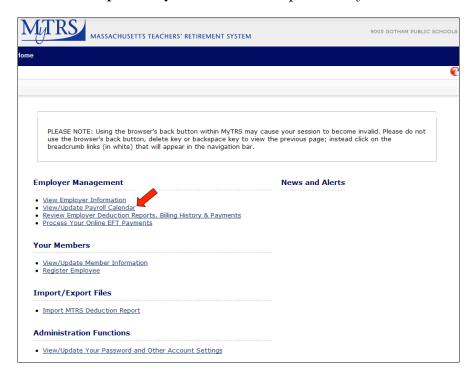
2) Click Save.

To update the generated pay dates, refer to the <u>Viewing and updating a payroll calendar</u> exercise.

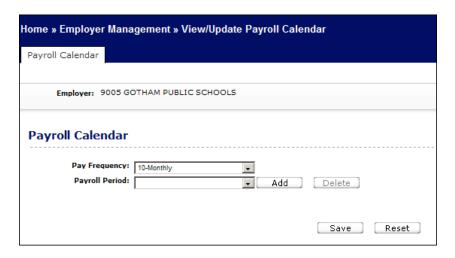
You have completed adding a payroll calendar.

Viewing and updating a payroll calendar

- 1) Log in to MyTRS.
- 2) Click **View/Update Payroll Calendar** to open the *Payroll Calendar* window.



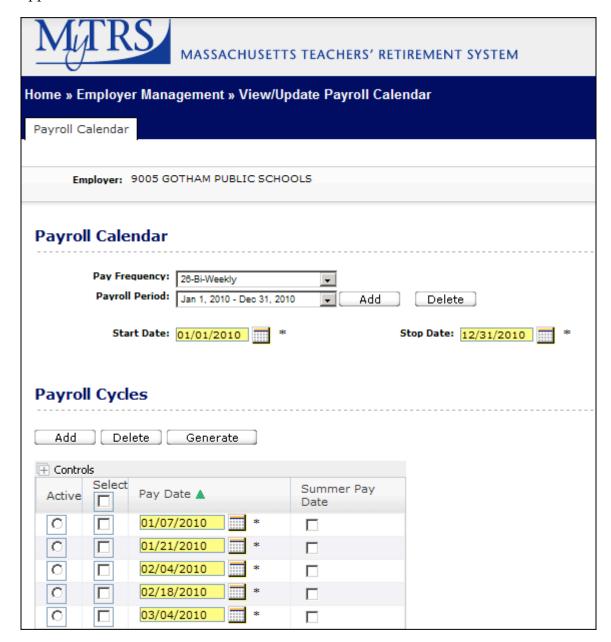
The Payroll Calendar window appears, displaying the Payroll Calendar section.



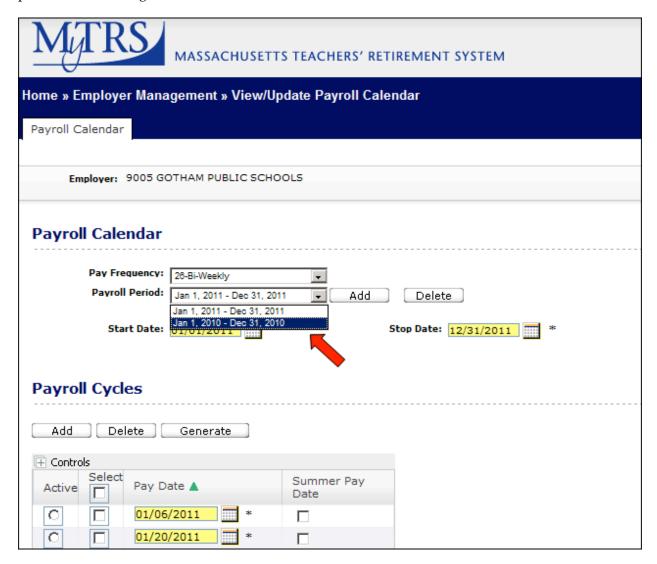
3) Select the existing calendar's **Pay Frequency** from the pull-down field (e.g., 26-Bi-Weekly).

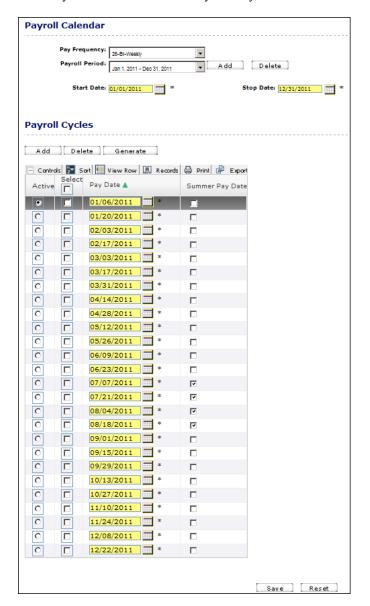


If an existing payroll calendar exists for the selected **Pay Frequency**, that calendar will appear in the window.



4) To review and update an existing calendar, select the calendar's **Payroll Period** from the pull-down field (e.g., Jan 1, 2010-Dec 31, 2010).





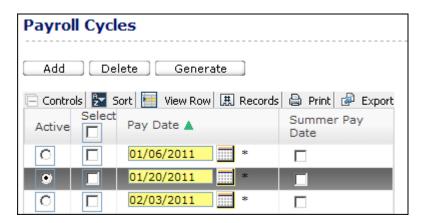
The Payroll Calendar and Payroll Cycles sections for the selected calendar period appear.

Use the steps in the following sections to update the payroll calendar. Make sure to **Save** the calendar after completing all your changes.

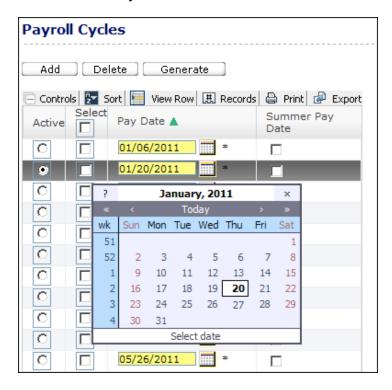
Changing a pay date

Note If you wish to change all of the dates in your calendar, the **Generate** function can be used to reset all of your dates in a calendar simultaneously. If you use the Generate function to replace your dates, please make sure to first delete the existing dates.

1) Click the radio button next to the date you would like to change.



2) Overwrite the **Pay Date** or use the calendar icon to choose a different date.



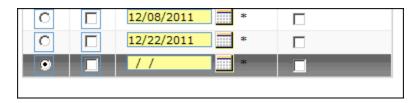
3) Click **Save** after all modifications to the payroll calendar are complete.

Adding a pay date

1) Click Add.

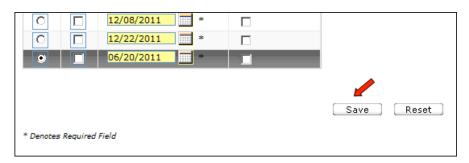


A new line is added to the bottom of the payroll cycle.



Note If your calendar spans two pages you will have to scroll to the last page to find this blank line.

2) Enter the new pay date on the new line.

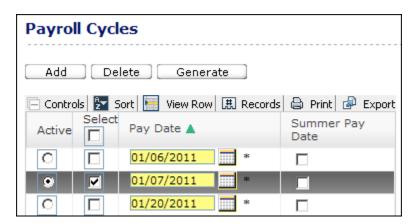


3) Click **Save** after all modifications to the payroll calendar are complete. Any added dates will appear in chronological order after you save.



Deleting Pay Dates

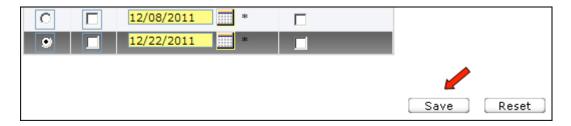
1) Click the **Select** checkboxes for dates to delete.



2) Click **Delete**. When the pop-up window below appears, click **OK**.



3) Click **Save** after all modifications to the payroll calendar are complete.



See the <u>Creating a payroll calendar</u> exercise for instructions on marking summer pay dates.

You have completed this guided practice.